

# Financial Statement

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Address: \_\_\_\_\_

## A. Income

\*weekly/monthly

Wages/salary £ \_\_\_\_\_  
 Wages/salary (partner) £ \_\_\_\_\_  
 Working Tax Credit £ \_\_\_\_\_  
 Child Tax Credit £ \_\_\_\_\_  
 Jobseeker's Allowance £ \_\_\_\_\_  
 Income Support £ \_\_\_\_\_  
 Child Benefit £ \_\_\_\_\_  
 Other state benefits £ \_\_\_\_\_  
 Non-dependant(s) contributions £ \_\_\_\_\_  
 Other income \_\_\_\_\_ £ \_\_\_\_\_  
**Total income** £ \_\_\_\_\_

## B. Expenditure

\*weekly/monthly

Mortgage £ \_\_\_\_\_  
 Second mortgage/secured loan £ \_\_\_\_\_  
 Mortgage endowment policy £ \_\_\_\_\_  
 Ground rent/service charges £ \_\_\_\_\_  
 Rent £ \_\_\_\_\_  
 Council Tax £ \_\_\_\_\_  
 Building/contents insurance £ \_\_\_\_\_  
 Life insurance £ \_\_\_\_\_  
 Gas £ \_\_\_\_\_  
 Electricity £ \_\_\_\_\_  
 Water Rates £ \_\_\_\_\_  
 Food and household items £ \_\_\_\_\_  
 Childminding £ \_\_\_\_\_  
 TV Costs £ \_\_\_\_\_  
 Maintenance/child support £ \_\_\_\_\_  
 Travelling expenses £ \_\_\_\_\_  
 School meals/meals at work £ \_\_\_\_\_  
 Clothing £ \_\_\_\_\_  
 Telephone £ \_\_\_\_\_  
 Other \_\_\_\_\_ £ \_\_\_\_\_  
**Total expenses** £ \_\_\_\_\_

## C. Money available for creditors

£ \_\_\_\_\_

## Number of people in household:

## D. Priority Debts

	amount owed	*weekly/monthly
Mortgage arrears	£ _____	£ _____
Secured loan arrears	£ _____	£ _____
Ground rent & Service charge arrears	£ _____	£ _____
Rent arrears	£ _____	£ _____
Council Tax arrears	£ _____	£ _____
Gas arrears	£ _____	£ _____
Electricity arrears	£ _____	£ _____
Magistrates' Court Fine	£ _____	£ _____
Income Tax	£ _____	£ _____
Maintenance arrears	£ _____	£ _____
Other	£ _____	£ _____
	£ _____	£ _____
<b>Total payments to priority debts</b>		<b>£ _____</b>

## E. Money available for Credit Debts

£ \_\_\_\_\_

## F. Credit Debts

	amount owed	monthly offer of repayment
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
<b>Total owed</b>	<b>£ _____</b>	
<b>Total monthly payments</b>		<b>£ _____</b>

\* delete as appropriate. Remember to keep to weekly or monthly amounts. Do not mix the two.